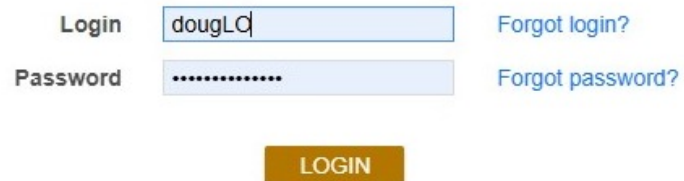


New Loan Submission Training Deck

1

Navigate to https://origination.mortgage.meridianlink.com/simple_login.aspx?enderpmlsiteid=04d0f5ea-d69f-4a40-b628-0e5dac9c15e8



The screenshot shows a login interface with two input fields. The first field is labeled "Login" and contains the text "dougLQ". To its right is a link that says "Forgot login?". The second field is labeled "Password" and contains a series of dots. To its right is a link that says "Forgot password?". Below these fields is a prominent orange button with the word "LOGIN" in white capital letters.

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2 Click "Login"

Login [Forgot login?](#)

Password [Forgot password?](#)

LOGIN

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3 Locate "Create New Loan" and click here.

Welcome, DougLO Smaldino!

Portal:

- Broker Pipelines >
- QuickPricer >
- Create New Loan >**
- Service Credentials
- My Profile
- Manage Portal >

Loans

Search Criteria

Loan Number Last Name SSN (Last 4) Email

Loan Status **SEARCH** **CLEAR SEARCH**

Display most recent loans assigned to

	Loan Number	Conditions	Tasks	Last Name, First Name
	26010018	0 Condition	0 Task	Test, Demo
	26010008	0 Condition	0 Task	TEST, Panos

4 Click "Import loan file"

Welcome, DougLO Smaldino!

Portal: Broker

Broker Pipelines >

QuickPricer >

Create New Loan v

- Import Loan File
- Create Purchase Loan
- Create Refinance Loan
- Create Construction Loan

Service Credentials

My Profile

Manage Portal >

Loans

Search Criteria

Loan Number: Last Name: SSN (Last 4): Email:

Loan Status: <--Any--> SEARCH CLEAR SEARCH

Display most recent 25 loans assigned to anyone

Loan Number	Conditions	Tasks	Last Name, First Name
26010018	0 Condition	0 Task	Test, Demo
26010008	0 Condition	0 Task	TEST, Panos
26100005	0 Condition	0 Task	TEST,

5 Click "Or Select Files to Upload", locate/select the borrower application and click "OK"

Import Loan File

* Indicates required fields

Import Fannie Mae or MISMO 3.4 file

Files to Upload:

Drag and Drop Files Here to Upload

OR SELECT FILES TO UPLOAD

0 of 50 files selected for upload

I understand that applicants' Social Security Numbers may be stored and potentially visible to other users.

IMPORT

Retrieve existing loan from DO/DU

Retrieve existing loan from LPA

6

Click the "I understand that applicants' Social Security Numbers may be stored and potentially visible to other users." field.

Import Fannie Mae or MISMO 3.4 file

Drag and Drop Files Here to Upload
OR SELECT FILES TO UPLOAD
1 of 50 files selected for upload

I understand that applicants' Social Security Numbers may be stored and potentially visible to other users.

IMPORT

Retrieve existing loan from DO/DU

Retrieve existing loan from LPA

7

Click "Import"

Import Fannie Mae or MISMO 3.4 file

Drag and Drop Files Here to Upload
OR SELECT FILES TO UPLOAD
1 of 50 files selected for upload

I understand that applicants' Social Security Numbers may be stored and potentially visible to other users.

IMPORT

Retrieve existing loan from DO/DU

Retrieve existing loan from LPA

8

Once the application has been imported, click through the tabs to the right of "Borrowers" to ensure the application is complete.

Then click "Pricing"

The screenshot shows a loan application interface. At the top, a dark blue header displays key metrics: Pipeline, Loan Number: 26010023, Borrower Name: Amanpreet Kaur, Loan Amount: \$543,750.00, DTI: 75.000%, LTV: 75.000%, CLTV: 75.000%, and HCLT. Below the header, a navigation bar includes tabs for Borrowers (selected), Assets, Liabilities, REOs, and Loan & Property. Under the Borrowers tab, there are sub-tabs for Real tpo Test, Real tpo TEST, and Income Editor, along with an orange button labeled 'IMPORT FNM 3.2 FILE'. The main content area is titled 'Personal Information - Real tpo TEST' and contains several form fields: Name (First Name: Real tpo, Middle Name: , Last Name: TEST), Title (empty), Preferred Name (Real tpo, with a lock icon), and Phone (empty). On the left side, a sidebar menu lists various sections: Status and Agents, Application Information, Closing Costs, Pricing (highlighted with an orange circle), Loan Information, Rate Lock, Disclosures, E-docs, and Tasks (0).

9

If any changes were made to the application, make sure to click "SAVE & PROCEED"

The screenshot shows a loan application interface with a 'Leave This Page?' dialog box overlaid. The dialog box contains the text 'Changes you made have not been saved.' and two buttons: 'DISCARD & PROCEED' and 'SAVE & PROCEED' (highlighted with an orange circle). The background shows a form with various fields: TEST, Current Address (1301 Abc St, Mesa, AZ), Own/Rent (Own, \$0.00/month, 46 months), Mailing Address (1301 Abc St, Mesa, AZ), Address After Closing (1301 Abc St, Mesa, AZ), Date of Birth (5/20/1986), Age (39), No. of Deps (0), Dependents' Ages, and Prior Housing History (No prior housing history entered).

10 Click "Lender Price PPE". If you click "Run Price My Loan" you will get no results.

The screenshot shows the Lender Price PPE interface. At the top, a dark blue header contains the Pipeline logo and loan details: Loan Number: 26010023, Borrower Name: Real tpo Test, Loan Amount: \$543,750.00, and DTI: 10000.000%. Below this is a sidebar with navigation tabs: Status and Agents, Application Information, Closing Costs, Pricing (highlighted), Loan Information, Rate Lock, Disclosures, and E-docs. The main content area is titled "Pricing" and features a link for "Lender Price PPE" circled in orange. Below the link, there is a field for "Horizon of borrower interest:" set to "60 months" with an "explain" link. A tabbed interface shows "Applications (1)", "Property & Loan Info", and "PML Options". The "Loan Program Options" section includes checkboxes for Term (10 Year, 15 Year, 20 Year, 25 Year, 30 Year, Other) and Amortization (Fixed, 3 Year ARM, 5 Year ARM, 7 Year ARM, 10 Year ARM, Other). A "Product" section is partially visible. On the right, an "Alert" box shows "Credit" and "Total" items.

11 Click the "FICO" field and complete any other fields needed to generate proper products and pricing

The screenshot shows the Lender Price search fields interface. At the top, there is a "Lender Price" logo and version number "1.0.12493". A "Quick Pricer" button and a user profile icon are also visible. A "Back to loan view" link is at the top left. The main area is titled "SEARCH FIELDS" and contains four columns of input fields: Borrower, Loan Information, Property, and Product Characteristics. The "Borrower" column has a "FICO" field circled in orange, along with DTI, # Financed Properties, Reserves, Citizenship, and Self Employed status. The "Loan Information" column includes Loan Type (Conventional), Term (30 Years), Amortization Type (Fixed), Loan Purpose (Purchase), and Purchase Price (\$725,000). The "Property" column includes Occupancy (Investment), Property Type (2-4 Units), Number of Units (3), Attachment Type (Detached), Zip Code (85251), and State (Arizona). The "Product Characteristics" column includes Search by (All Rates / Prices), Lock Days (30 days), AUS Type (Other / Non-Conf.), and PrePay Term (None). A "More Borrower Attributes" button is at the bottom left, and a "More Property Attributes" button is at the bottom center.

12 Select the "Income Doc Type" option.

This screenshot shows a loan application form with several sections. The 'Income Doc Type' dropdown menu is highlighted with an orange circle and is set to 'DSCR'. Other visible fields include: Amortization Type: Fixed; Property Type: 2-4 Units; Number of Units: 3; Attachment Type: Detached; Zip Code: 85251; State: Arizona; County: Maricopa; Short Term: Yes; DSCR Ratio: 0; PrePay Term: None; Pre Pay Plan Type: Standard. There are also buttons for 'More Property Attributes' and 'More Product Attributes'.

13 If the "Income Doc Type" is DSCR, don't forget to input the "DSCR Ratio".

This screenshot shows the same loan application form as above, but with the 'DSCR Ratio' input field highlighted by an orange circle. The value '0' is entered in this field. The 'Income Doc Type' is still 'DSCR'. Other fields are consistent with the previous screenshot, including 'Term (Years): 30 Years', 'Loan Purpose: Purchase', 'Purchase Price: \$725,000', 'Appraised Value: \$860,000', and 'Loan Amount: \$543,750'. There are also buttons for 'More Property Attributes' and 'More Product Attributes'.

14

For this example, using a DSCR, you can select the prepay term by clicking the dropdown. We selected the "12 Months" option.

The screenshot shows a loan application form with the following fields and values:

- Zip Code:** 85251
- State:** Arizona
- County:** Maricopa
- Short Term:** Yes
- AUS Type:** Other / Non-Conf.
- Income Doc Type:** DSCR
- DSCR Ratio:** 1
- Interest Only:**
- PrePay Term:** 12 Months (highlighted with an orange circle)
- Pre Pay Plan Type:** Standard
- CLTV:** 75.000 %
- Conforming 2026** button
- More Property Attributes** link
- More Product Attributes** link
- Compensation** section with a **Compensation Type** dropdown menu.

15

Select the "Compensation Type" option.

The screenshot shows a loan application form with the following fields and values:

- LTV:** 75.000 %
- CLTV:** 75.000 %
- Short Term:** Yes
- Interest Only:**
- PrePay Term:** 12 Months
- Pre Pay Plan Type:** Standard
- Conforming 2026** button
- More Property Attributes** link
- More Product Attributes** link
- Compensation** section with a **Compensation Type** dropdown menu showing "Borrower Paid Co" (highlighted with an orange circle).
- Search** button

16 Click "Search"

12 MONTHS Standard

+ More Property Attributes
 Conforming 2026

+ More Product Attributes

Compensation
 Compensation Type
 Borrower Paid Co

Subord... Standalone 2nd

Search

17 Click the green arrow to see other program options, but the top results appear automatically.

Rate		Price ↕	Payment	APR	Cost to Borrower	Borrower Paid	Comp. Plan
6.125 %	<input type="checkbox"/>	94.938	\$3,304	6.620%	\$27,525	\$27,525	
6.250 %	<input type="checkbox"/>	96.580	\$3,348	6.583%	\$18,596	\$18,596	1 ▼
6.375 %	<input type="checkbox"/>	97.330	\$3,392	6.635%	\$14,518	\$14,518	1 ▼
6.500 %	<input type="checkbox"/>	97.955	\$3,437	6.700%	\$11,120	\$11,120	1 ▼
6.625 %	<input type="checkbox"/>	98.580	\$3,482	6.764%	\$7,721	\$7,721	1 ▼
6.750 %	<input type="checkbox"/>	99.205	\$3,527	6.828%	\$4,323	\$4,323	2 ▼
6.875 %	<input type="checkbox"/>	99.830	\$3,572	6.892%	\$924	\$924	2 ▼
7.000 %	<input type="checkbox"/>	100.455	\$3,618	7.000%	-\$2,474	-\$2,474	2 ▼
7.125 %	<input type="checkbox"/>	100.955	\$3,663	7.125%	-\$5,193	-\$5,193	2 ▼
7.250 %	<input type="checkbox"/>	101.205	\$3,709	7.250%	-\$6,552	-\$6,552	2 ▼
7.375 %	<input type="checkbox"/>	101.205	\$3,756	7.375%	-\$6,552	-\$6,552	2 ▼
7.500 %	<input type="checkbox"/>	101.205	\$3,802	7.500%	-\$6,552	-\$6,552	2 ▼
7.625 %	<input type="checkbox"/>	101.205	\$3,849	7.625%	-\$6,552	-\$6,552	2 ▼
7.750 %	<input type="checkbox"/>	101.205	\$3,895	7.750%	-\$6,552	-\$6,552	2 ▼

18 The expanded view after clicking the green arrow

6.125 %	<input type="checkbox"/>	94.938	\$3,304	6.620%	\$27,525	\$27,525
6.250 %	<input type="checkbox"/>	96.580	\$3,348	6.583%	\$18,596	\$18,596
6.375 %	<input type="checkbox"/>	97.330	\$3,392	6.635%	\$14,518	\$14,518
6.500 %	<input type="checkbox"/>	97.955	\$3,437	6.700%	\$11,120	\$11,120
6.625 %	<input type="checkbox"/>	98.580	\$3,482	6.764%	\$7,721	\$7,721
6.750 %	<input type="checkbox"/>	99.205	\$3,527	6.828%	\$4,323	\$4,323
6.875 %	<input type="checkbox"/>	99.830	\$3,572	6.892%	\$924	\$924
	<input type="checkbox"/>	99.010	\$3,572	6.973%	\$5,383	\$5,383
	<input type="checkbox"/>	99.000	\$3,572	6.974%	\$5,438	\$5,438
7.000 %	<input type="checkbox"/>	100.455	\$3,618	7.000%	-\$2,474	-\$2,474
7.125 %	<input type="checkbox"/>	100.955	\$3,663	7.125%	-\$5,193	-\$5,193
7.250 %	<input type="checkbox"/>	101.205	\$3,709	7.250%	-\$6,552	-\$6,552
7.375 %	<input type="checkbox"/>	101.205	\$3,756	7.375%	-\$6,552	-\$6,552
7.500 %	<input type="checkbox"/>	101.205	\$3,802	7.500%	-\$6,552	-\$6,552
7.625 %	<input type="checkbox"/>	101.205	\$3,849	7.625%	-\$6,552	-\$6,552

19 Once pricing and product has been chosen, click here.

27,525	VIPER DSCR 30 Year Fixed	2.750	0.000	
18,596	PANTHER NOO Alt-Doc 30 Year Fixed	2.375	0.000	
14,518	PANTHER NOO Alt-Doc 30 Year Fixed	2.375	0.000	
11,120	PANTHER NOO Alt-Doc 30 Year Fixed	2.375	0.000	
7,721	PANTHER NOO Alt-Doc 30 Year Fixed	2.375	0.000	
4,323	PANTHER NOO Alt-Doc 30 Year Fixed	2.375	0.000	
924	PANTHER NOO Alt-Doc 30 Year Fixed	2.375	0.000	
5,383	MAMBA DSCR 30 YR Fixed	3.375	0.000	
5,438	VIPER DSCR 30 Year Fixed	2.750	0.000	
2,474	PANTHER NOO Alt-Doc 30 Year Fixed	2.375	0.000	
5,193	PANTHER NOO Alt-Doc 30 Year Fixed	2.375	0.000	
6,552	PANTHER NOO Alt-Doc 30 Year Fixed	2.625	0.000	
6,552	PANTHER NOO Alt-Doc 30 Year Fixed	3.125	0.000	
6,552	PANTHER NOO Alt-Doc 30 Year Fixed	3.625	0.000	

20 Click "Confirm"

Old Pricing Results	New Pricing Results
	6556c60b1a78dd6c9040e775
	30 Year Fixed
	Borrower Paid

Cancel Confirm

-\$6,552	-\$6,552	PANTHER NOO Alt-Doc 30 Year Fixed	3.625	0.000
-\$6,552	-\$6,552	PANTHER NOO Alt-Doc 30 Year Fixed	4.125	0.000
-\$6,552	-\$6,552	PANTHER NOO Alt-Doc 30 Year Fixed	4.625	0.000
-\$6,552	-\$6,552	PANTHER NOO Alt-Doc 30 Year Fixed	5.125	0.000
-\$6,552	-\$6,552	PANTHER NOO Alt-Doc 30 Year Fixed	5.500	0.000
-\$6,552	-\$6,552	PANTHER NOO Alt-Doc 30 Year Fixed	5.875	0.000

21 Click "Ok"

\$27,525 \$27,525 VIPER DSCR 30 Year Fixed 2.750 0.000

Successful

OK

-\$6,552	-\$6,552	PANTHER NOO Alt-Doc 30 Year Fixed	2.625	0.000
-\$6,552	-\$6,552	PANTHER NOO Alt-Doc 30 Year Fixed	3.125	0.000
-\$6,552	-\$6,552	PANTHER NOO Alt-Doc 30 Year Fixed	3.625	0.000
-\$6,552	-\$6,552	PANTHER NOO Alt-Doc 30 Year Fixed	4.125	0.000
-\$6,552	-\$6,552	PANTHER NOO Alt-Doc 30 Year Fixed	4.625	0.000
-\$6,552	-\$6,552	PANTHER NOO Alt-Doc 30 Year Fixed	5.125	0.000

22 Click "Closing Costs"

Pipeline | Loan Number: 26010023 | Borrower Name: Real tpo Test | Loan Amount: \$543,750.00 | DTI: 10000.000% | LTV: 75.000%

Status and Agents

Application Information

Closing Costs

Pricing

Loan Information

Rate Lock

Disclosures

E-docs

Tasks (0)

Pricing

[Lender Price PPE](#)

Horizon of borrower interest: months ([explain](#))

Applications (1) | **Property & Loan Info** | **PML Options**

Loan Program Options

Term

10 Year 15 Year 20 Year 25 Year 30 Year Other

Amortization

Fixed 3 Year ARM 5 Year ARM 7 Year ARM 10 Year ARM Other

Product

Conventional Home Possible VA
 HomeReady FHA USDA

Alert Messages

- Credit has not been
- Total income for thi

23 Click "LodeStar". This will populate most of the fields with an estimated fee.

Pipeline | Loan Number: 26010023 | Borrower Name: Real tpo Test | Loan Amount: \$543,750.00 | DTI: 75.000% | LTV: 75.000% | CLTV: 75.000% | HCLT: 75.000%

Status and Agents

Application Information

Closing Costs

Pricing

Loan Information

Rate Lock

Disclosures

E-docs

Closing Costs

[LodeStar](#) | [Lender Price PPE](#)

Borrower-Responsible Closing Costs | **Non-P&I Housing Expenses**

A - Origination Charges

Description/Memo	Paid to
details > Discount points	Lender
details > Lender Fee	Lender

24 Select a "Service Title Agent"

Closing Cost Estimate Calculator

AZ	County	Maricopa
Scottsdale	Transaction	Purchase
26010023	Service Title Agent	Fidelity National Title
543,750	Purchase Price	725,000

Calculate

Inputs
+ Endorsements
Appraisal
Other Services

YES

25 Click "Calculate"

State	AZ	County	Maricopa
Township	Scottsdale	Transaction	Purchase
Loan File Name	26010023	Service Title Agent	Fidelity National Title
Loan Amount	543,750	Purchase Price	725,000

Calculate

Deed YES

Page Count	3	Number Of Deeds Being Filed	1
Number Of Titles	1		

26 Click "Export To MeridianLink Mortgage"

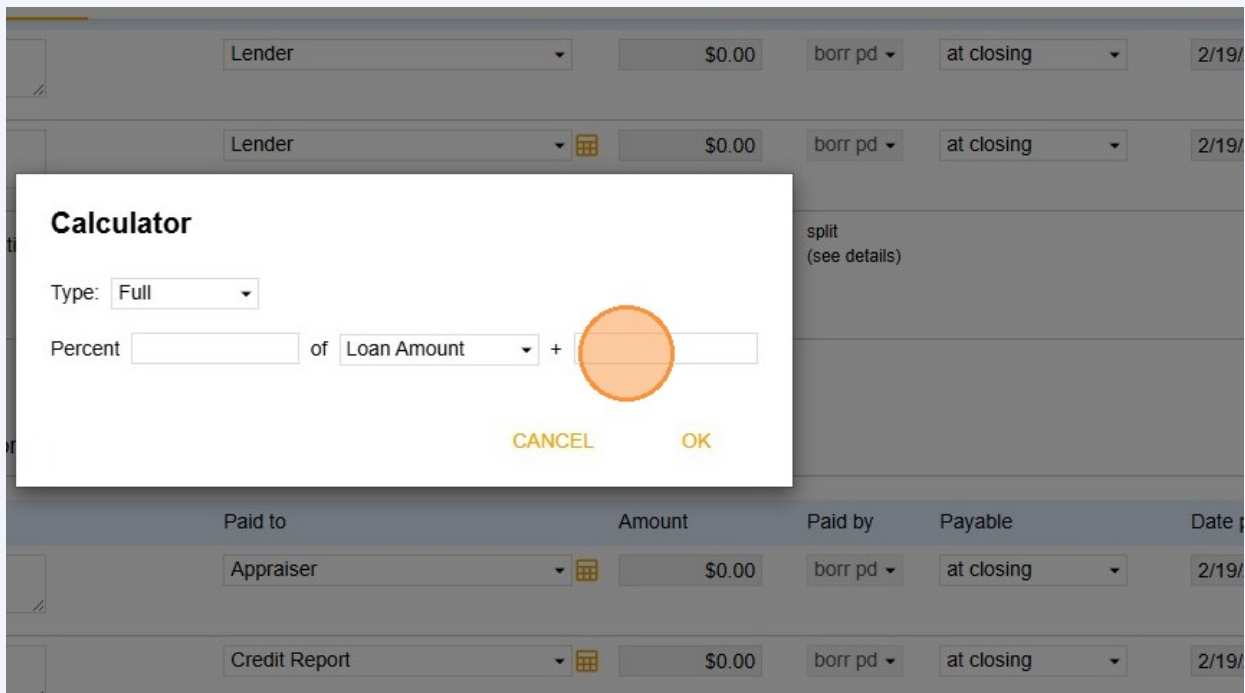
The screenshot shows a software interface with a callout box pointing to a button labeled "Export To MeridianLink Mortgage". Below this, there is a section titled "Other Costs" with a toggle switch set to "on". A callout box also points to the toggle with the text "Click This Section To See Itemized Breakdown".

Other Costs	
E. Taxes and Other Government Fees	\$60
Recording Fees and Other Taxes	\$60
Transfer Taxes	\$0
F. Prepays	\$0
Homeowner's Insurance Premium (months)	\$0
Mortgage Insurance Premium (months)	\$0
Prepaid Interest (per day for days @)	\$0
Property Taxes (months)	\$0
G. Initial Escrow Payment at Closing	\$0
Homeowner's Insurance per month for mo.	\$0

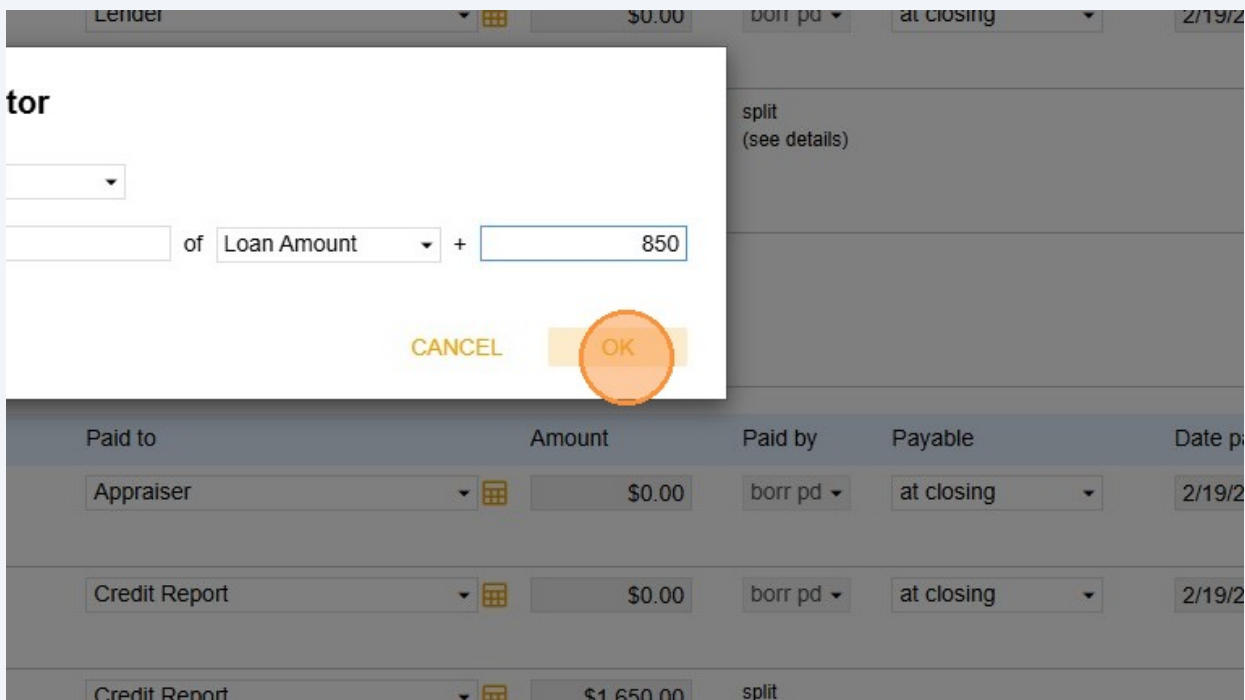
27 There are 2 fees that will NOT be prepopulated. Appraisal fee and Credit Report fee. Click the little calculator

Paid to	Amount	Paid by	Payable
Appraiser	\$0.00	borr pd	at closing
Credit Report	\$0.00	borr pd	at closing
Credit Report	\$1,650.00	split (see details)	

28 Input an estimated appraisal fee. For this example we will use \$850



29 Click "Ok"



30 Click the little calculator to input an estimated Credit Report fee

Paid to	Amount	Paid by	Payable
Appraiser	\$850.00	borr pd	at closing
Credit Report	\$0.00	borr pd	at closing
Credit Report	\$1,650.00	split (see details)	

31 Input an estimated credit report fee. For this example we input \$100

Closing Costs Non-P&I Housing Expenses Non Borrower-Responsible Closing Costs

Lender	\$0.00	borr pd	at closing	2/19/2026
Lender	\$0.00	borr pd	at closing	2/19/2026
Appraiser	\$850.00	borr pd	at closing	2/19/2026
Credit Report	\$0.00	borr pd	at closing	2/19/2026

Calculator

Type: Full

Percent of Loan Amount +

CANCEL OK

32 Click "Ok"

Originator

of Loan Amount + 100

CANCEL OK

Paid to	Amount	Paid by	Payable	Date
Lender	\$0.00	borr pd	at closing	2/19
Appraiser	\$850.00	borr pd	at closing	2/19
Credit Report	\$0.00	borr pd	at closing	2/19

33 Click the little calculator to adjust originator compensation

Paid to	Amount	Paid by	Payable
Lender	\$0.00	borr pd	at closing
Lender	\$0.00	borr pd	at closing
Lender	\$23,345.00	split (see details)	

34 Double-click this text field.

The screenshot shows a software interface with a table titled "A - Origination Charges". The table has columns for "Description/Memo", "Paid to", and "Amount". A "Calculator" dialog box is open in the foreground. The dialog has a title "Calculator" and a "Type" dropdown set to "Full". The "Percent" field is set to "2.000%" and is highlighted with an orange circle. The "of" field is set to "Loan Amount". There are "CANCEL" and "OK" buttons at the bottom right of the dialog.

Description/Memo	Paid to	Amount
Discount points		
Lender Fee		
Originator compensation	Type: Section A Fee Template	

35 Click "Ok"

The screenshot shows the same software interface as in step 34. The "Calculator" dialog box is still open. The "Percent" field is now highlighted with a blue border. The "OK" button is highlighted with an orange circle. The background table now shows more rows: "Appraisal fee" with an amount of "\$850.00" and "Credit report" with an amount of "\$100.00".

Description/Memo	Paid to	Amount	Paid by	Payable	Date
Discount points			borr pd	at closing	2/19/
Lender Fee			borr pd	at closing	2/19/
Originator compensation	Type: Section A Fee Template			split (see details)	
Appraisal fee	Appraiser	\$850.00	borr pd	at closing	2/19/
Credit report	Credit Report	\$100.00	borr pd	at closing	2/19/

36 Click "E-docs" to upload initial documents. i.e. income, title, escrow, assets, etc...

The screenshot shows a software interface with a sidebar on the left and a main content area on the right. The sidebar contains several menu items: 'Closing Costs', 'Pricing', 'Loan Information', 'Rate Lock', 'Disclosures', 'E-docs' (highlighted with an orange circle), 'Tasks (0)', 'Conditions (0)', and 'Order Services'. The main content area is titled 'Borrower-Responsible Closing Costs' and 'Non-P&I Housing Expenses'. Below this, there is a section for 'A - Origination Charges' which contains a table with the following data:

Description/Memo	Paid to
Discount points	Lender
Lender Fee	Lender
Originator compensation	Lender

The 'Originator compensation' row has a tooltip that reads: 'Type: Section A Fee Template'. There is also a '+' icon at the bottom of the table.

37 Since changes were made to the fees, click "SAVE & PROCEED" before continuing to the E-Docs screen

The screenshot shows a software interface with a table of closing costs. A dialog box is overlaid on the table, asking 'Leave This Page?' and stating 'Changes you made have not been saved.' The dialog box has two buttons: 'DISCARD & PROCEED' and 'SAVE & PROCEED' (highlighted with an orange circle). The table in the background has the following data:

Paid to	Amount	Paid by	Payable
Lender	\$0.00	borr pd	at closing
	\$0.00	borr pd	at closing
	875.00	split (see details)	

38

Click "Or Select Files to Upload" then search your computer for the desired documents and click "OK"

Upload Docs Fax Docs Document List

You may upload up to 12 documents at a time with a total upload size of 100MB.

Files to Upload

Drag and Drop Files Here to Upload

OR SELECT FILES TO UPLOAD

0 of 12 files selected for upload

File Name	Doc Type *	Description	Internal Com
			Waiting for files..

UPLOAD DOCS

39

For example: Credit report was uploaded. Click "select Doctype" to assign the appropriate label for the document uploaded. This will save you some time during the submission process

Drag and Drop Files Here to Upload

OR SELECT FILES TO UPLOAD

1 of 12 files selected for upload

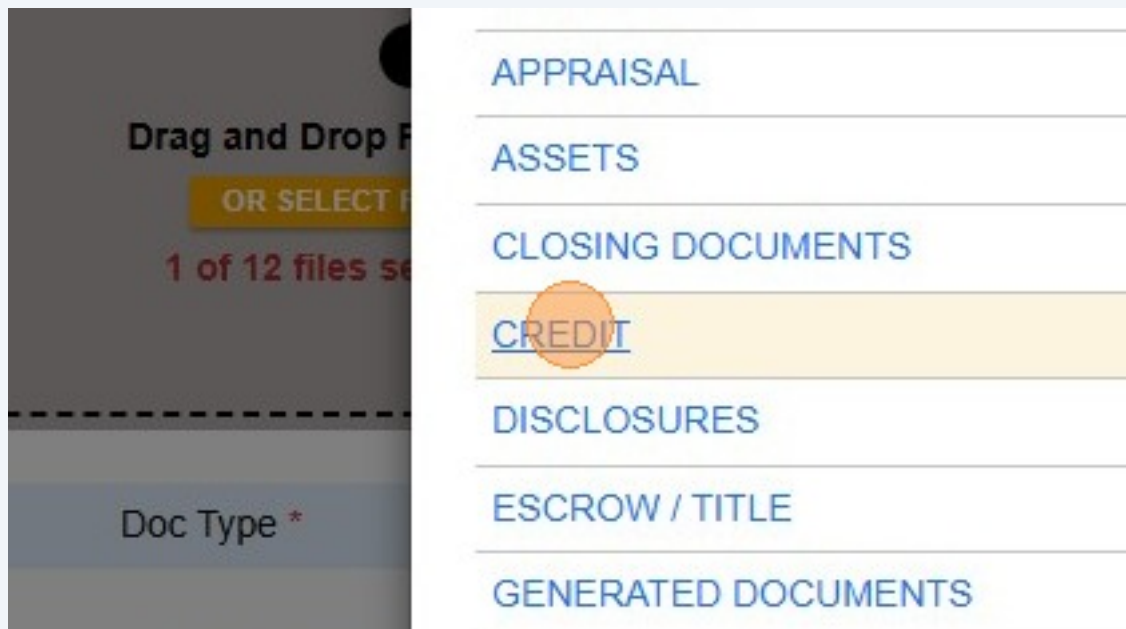
File Name	Doc Type *	Description
CREDIT - LOE.pdf	[select Doctype] scan barcodes	<input type="text"/> 0 of 200 characters

UPLOAD DOCS

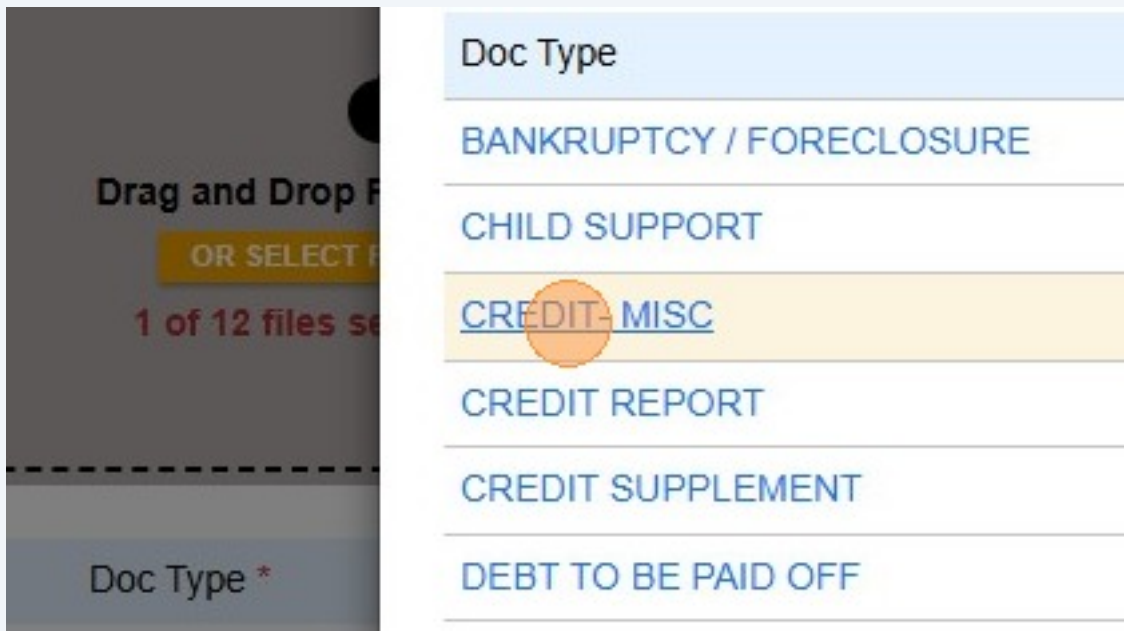
40 Click the "Search for" field



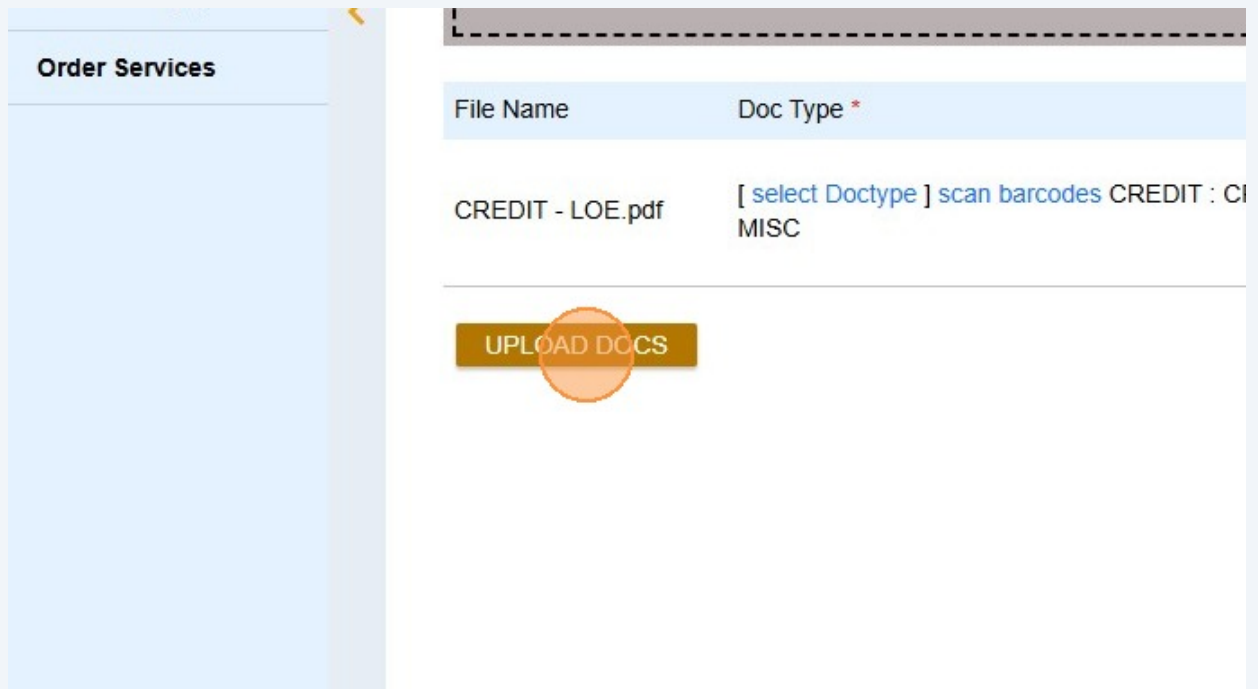
41 Click "CREDIT"



42 Click "CREDIT- MISC"



43 Once all desired documents have been selected and labeled, click "Upload Docs"



44

It is very important to click "Submit to Document Check", otherwise your loan will not be submitted.

Loan Number:	Borrower Name:	Loan Amount:	DTI:	LTV:	CLTV:	HCLTV:	Property
26010023	Real tpo Test	\$543,750.00		75.000%	75.000%	75.000%	7820 E H

E-docs

Lender Price PPE **SUBMIT TO DOCUMENT CHECK**

Upload Docs Fax Docs Document List

You may upload up to 12 documents at a time with a total upload size of 100MB.

Files to Upload

Drag and Drop Files Here to Upload

OR SELECT FILES TO UPLOAD

45

Click "OK"

Files to Upload:

and Drop File

OR SELECT FILE

f 12 files sele

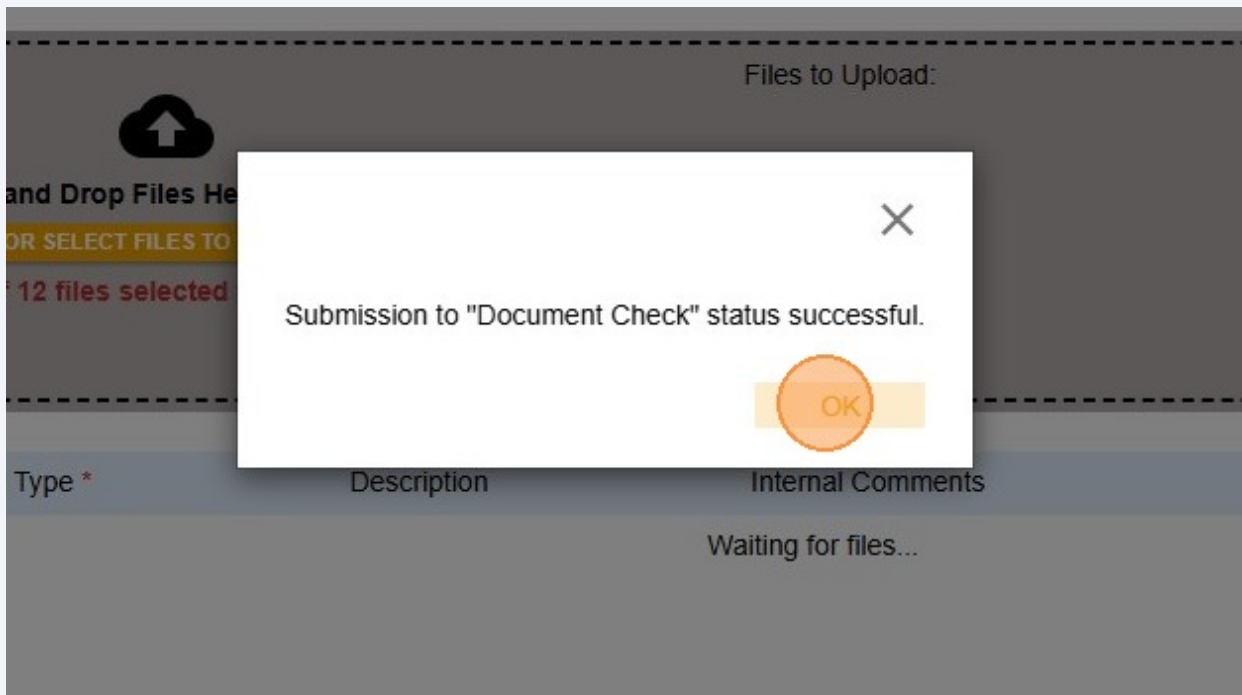
Are you sure you would like to **Submit to Document Check**?

CANCEL **OK**

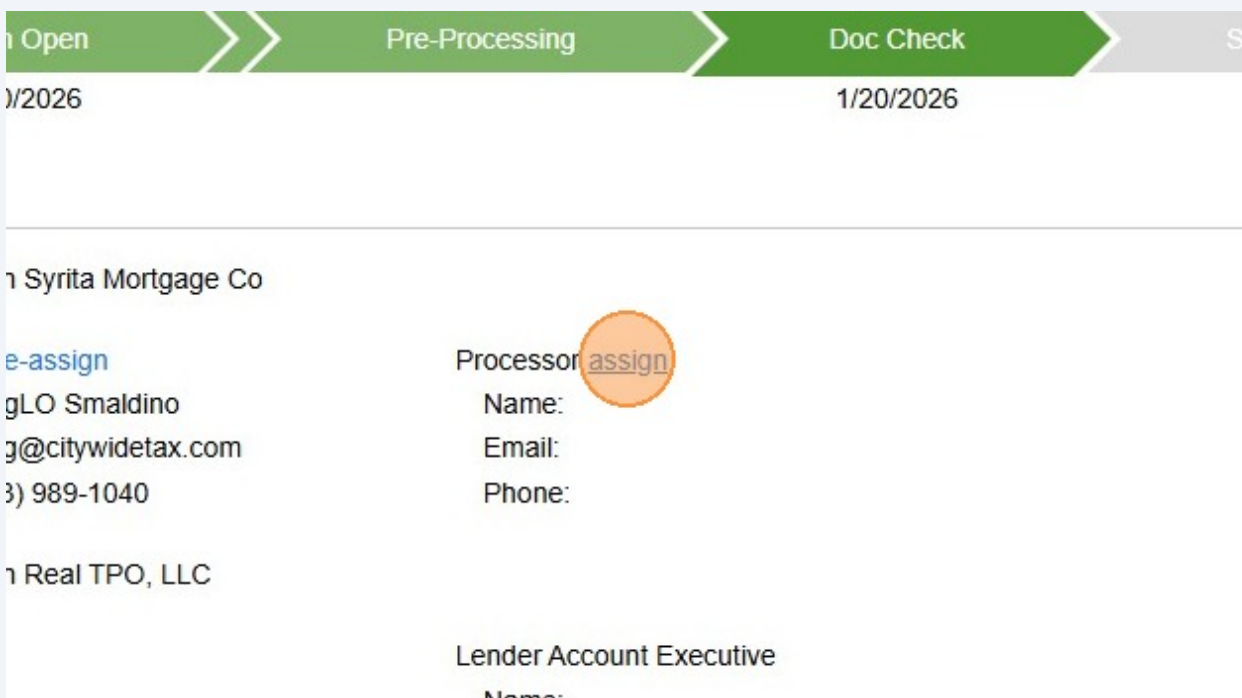
Type * Description Internal Comments

Waiting for files...

46 Click "OK"



47 Click "assign" and complete the fields to give your processor access



48

Click the desired name from the list. If the processor name does not appear, please contact the Broker Desk and request to have your processor added

Loan Open
1/20/2026

gents

signed Agents in Syrita M

Loan Officer re-assign
Name: DougLO Sma
Email: doug@citywi
Phone: (323) 989-10

signed Agents in Real TF

Processor

Processor status: Active Inactive Any Status

SEARCH 🔍

Processor

Broker Processor Test

Mary Moehring

Michael Carroll

Rich Chao

Richard Chao

Richard Chao