REALTPO

ALL WHOLESALE • ALL THE TIME

CD DOC Request Form

Requestor Info	
Date	
Loan Number	
Requested By	
Title	

Contact Info			
Title	Name	Phone Number	Email
Broker			
Account Executive			
Settlement Agent			

Subject Property						Purchase Price	
Property Type	☐	SFR (DETACHED)	☐	CONDO	☐ PUD	Appraisal Value	
Purpose	☐	PURCHASE	☐	R/T REFINANCE	☐ CASH OUT REFINANCE	LTV	
Impounds	☐	INSURANCE & TAX	☐	INSURANCE ONLY	☐ TAX ONLY	Loan Amount	
Vesting						Interest Rate	
Vesting Options	☐	Vesting in Trust _____	☐	Using POA _____		Program Code	

Section A: Origination Fees

	Fee Name	%	Amount $	POC	Pay To	Payable Name
*If Applicable	**Discount Points**			☐	**Lender**	
***All Loans**	**Origination Fee (Borrower Paid)**			☐	Broker	
***All Loans**	**Originator Compensation Fee (Lender Paid)**			☐	Broker	
***All Loans**	**Processing Fee**			☐	Broker	
***All Loans**	**Underwriting Fee**			☐	**Lender**	
*If Applicable	*Administration Fee*			☐	Broker	
*If Applicable	*Application Fee*			☐	Broker	
*If Applicable	*Documentation Fee*			☐	Broker	
	Other:			☐		

Section B: Services You Cannot Shop For

	Fee Name	%	Amount $	POC	Pay To	Payable Name
***All Loans**	**Appraisal (1004D)**			☐	Appraisal	
***All Loans**	**Appraisal Fee**			☐	Appraisal	
***All Loans**	**Credit Report Fee**			☐	Credit Report	
***All Loans**	**Flood Cert Fee**			☐	Lender	
***For Condo/PUD**	**HOA Condo Certification Fee**			☐	HOA	
***For Condo/PUD**	**Master EOI Fee**			☐	EOI Cert	
*If Applicable	*Appraisal (CDA)*			☐		
*If Applicable	*Desk Review Fee*			☐		
*If Applicable	*Field Review Fee*			☐		
*If Applicable	*Lender Inspection Fee*			☐		
*If Applicable	*Tax Service Fee*			☐		
	Other:			☐		
	Other:			☐		
	Other:			☐		
	Other:			☐		
	Other:			☐		
	Other:			☐		

Section E and Section H

Owners Title Insurance	Paid by:	Seller	Buyer
Transfer Taxes	Paid by:	Seller	Buyer

Comment